

DEBTS RECOVERY TRIBUNAL-III, CHANDIGARH

SCO No. 33-34-35, Sector - 17A, Chandigarh
RC NO. 1756/2017 (Old RC No. 49/2011)

ARCILCertificate Holder
Versus
M/s Colius Paper Convertors Pvt. Ltd.Certificate Debtor
PUBLICATION NOTICE

(Notice under Rule 53 of the Second Schedule of Income Tax Act, 1961 read with Section 25 to 28 of the RDBB & FI Act, 1993)

To
1. **M/s Colius Paper Convertors Pvt. Ltd.**, a company incorporated under the companies Act, 1956 having its registered office at 103, Magdoot Chambers, 85, Modi Street, Fort, Bombay-400001.

2. **Mrs. Aarti Mehra, Director and guarantor of Colius Paper Convertors Pvt. Ltd.** Residing at 9/3, Bradys Apts, Sorabharucha Road, Colaba, Mumbai-400005.

3. **Ramesh Mehra, Director and guarantor of Colius Paper Convertors Pvt. Ltd.** Residing at 9/3, Bradys Apts, Sorabharucha Road, Colaba and also permanently residing at 18, Race Cottage Road, Amritsar, Punjab.

4. **Somesh Mehra, Director and guarantor of Colius Paper Convertors Pvt. Ltd.** Residing at 9/3, Bradys Apts, Sorabharucha Road, Colaba, Mumbai-400005.

5. **Asset Reconstruction Company (India)**, limited through its constituted attorney **M/s ITCOT**, a company incorporated under the Companies Act, 1956 having its registered office at 50-A, Grems Road, Chennai -600006 and an office in Mumbai at Unit No. 207, Sangeet Plaza, Marol Maroshi Road, Near Marol Fire Brigade, Marol, Andheri, (E), Mumbai - 400059.

In terms of the Recovery Certificate in **O.A.No. 271 of 2004** issued by the Hon'ble Presiding Officer, a sum of **Rs. 3,75,51,712.89** has become due from you.

Whereas, the said amount has not been paid by you to the CH Bank, despite, service of a demand notice and expiry of a substantial period. You have to meet the requirement of the Law. It has been decided to issue proclamation of sale in respect of the immovable property which is mortgaged with the CH Bank.

Therefore, take notice to appear on **09.05.2019** before the undersigned to declare any encumbrances on the immovable property and settle terms and conditions for POS. As it is not possible to serve you through ordinary mode, this notice is given by this publication to comply the direction.

Given under my hand and seal of this Tribunal on **26th day of March, 2019** at Chandigarh.



Recovery Officer-II
DRT-III, Chandigarh

PUBLIC NOTICE

NOTICE is hereby given that the below mentioned Sub Broker / Authorised Person is no longer affiliated as Sub Broker / Authorised Person of Kotak Securities Limited.

Sub Broker/ Authorised Person Name	Trade Name	Exchange Registration Numbers of Sub Broker/ Authorised Person	Address of Sub Broker/ Authorised Person
RAKESH ISHWAR BHANA	RAKESH ISHWAR BHANA	NSE AP029175891	80 NEPEAN SEA ROAD 100/A DARIYA MAHAL MUMBAI MUMBAI 400036

Please note that above mention Sub Broker (SB)/Authorised Person (AP) is no longer associated with us. Any person henceforth dealing with above mention SB/AP should do so, at their own risk. Kotak Securities Ltd. shall not be liable for any such dealing. In case of any queries for the transactions till date, Investors are requested to inform Kotak Securities Ltd. within 15 days from the date of this notification, failing which it shall be deemed that there exists no queries against the above mentioned SB/AP.

Kotak Kotak Securities Limited, Registered Office: 27 BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400051. CIN: U99999MH1994PLC134051, Telephone No.: +22 43360000, Fax No.: +22 67132430. Website: www.kotak.com / www.kotaksecurities.com. Correspondence Address: Infinity IT Park, Bldg. No 21, Opp. Film City Road, A K Vaidya Marg, Malad (East), Mumbai 400097. Telephone No: 42856825, SEBI Registration No: INZ000200137 (Member of BSE, NSE, MSE, MCX & NCDX), AMFI ARN 0164, PMS INP000000258, and Research Analyst INH000000586. NSDL/CDSL: IN-DP-NSDL-23-97.

COCHIN INTERNATIONAL AIRPORT LIMITED

SOLAR POWERED GRP ELECTRIC BOAT TENDER

Sealed tenders are invited from eligible agencies for Design, Construction, Testing, Registration, Delivery and Operation of one number 24 passenger Mono hull Solar Powered GRP Electric Boat for Cochin International Airport. For Further details visit www.cial.aero or contact: 9539701512

Sd/-
Managing Director

Panacea Biotec Limited
Innovation in support of life

(CIN:L33117PB1984PLC022350)
Regd. Office: Ambala-Chandigarh Highway, Lalru - 140 501, Punjab
Corp. Office: B-1 Extn./G-3, Mohan Co-operative Indl. Estate, Mathura Road, New Delhi - 110 044
Website: www.panacea-biotec.com / E-mail: companysec@panacea-biotec.com
Tel: +91 11 41679000, Fax: +91 11 41679070

CORRIGENDUM-2 TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING OF THE MEMBERS OF PANACEA BIOTEC LIMITED DATED FEBRUARY 26, 2019

Dear Members,

We draw your attention towards the Notice dated February 26, 2019 for the Extraordinary General Meeting ("EGM Notice"), of the members of Panacea Biotec Limited, held on Monday, March 25, 2019 at 11:30 A.M. at Ambala-Chandigarh Highway, Lalru-140501, Punjab, read with the Corrigendum dated March 20, 2019 published on March 21, 2019 in respect of special resolution to create, offer, issue and allot, in one or more tranches upto 71,11,111 (Seventy One Lakhs Eleven Thousand One Hundred Eleven) convertible warrants ("Warrants") of Rs.180/- (Rupees One Hundred Eighty) each ("Warrant Issue Price"), exercisable into equal number of equity shares of face value of Rs.1/- each for cash at a price of Rs.180/- including premium of Rs.179 per equity share, on a preferential basis to entities/ persons as mentioned in the explanatory statement to the EGM Notice. The said special resolution has been passed by the Members with requisite majority.

In this regard Members are hereby informed that the details regarding ultimate beneficial ownership of the proposed Allottees of Warrants in terms of SEBI Circular No. CIR/MIRSD/2/2013 dated January 24, 2013 on "Guidelines on identification of beneficial ownership", are as under:

- India Resurgence Fund - Scheme 1** is a Scheme launched by India Resurgence Fund, a SEBI registered Category II Alternative Investment Fund and do not have any natural person(s) holding more than 15% of the beneficial interest in them. They also do not have any Key Managing Personnel. They are managed by India Resurgence Asset Management Business Private Limited ("Fund Manager"). The Key Management of the said Fund Manager is as under:

1.	Mr. Shantanu Nalavadi	Managing Director
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- India Resurgence Fund - Scheme 2** is a Scheme launched by India Resurgence Fund, a SEBI registered Category II Alternative Investment Fund and do not have any natural person(s) holding more than 15% of the beneficial interest in them. They also do not have any Key Managing Personnel. They are managed by India Resurgence Asset Management Business Private Limited ("Fund Manager"). The Key Management of the said Fund Manager is as under:

1.	Mr. Shantanu Nalavadi	Managing Director
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- Piramal Enterprises Ltd.** is an entity listed on NSE & BSE. Hence, no further detail of natural persons who are the ultimate beneficial owners is required to be given. On and from the date hereof, the EGM Notice as amended by Corrigendum dated March 20, 2019, shall always be read in conjunction with this corrigendum ("Corrigendum-2") which is also being uploaded on the website of the Company at www.panacea-biotec.com. All other contents of the EGM Notice, save and except as amended/ modified by this Corrigendum-2, shall remain unchanged.

By order of the Board
For Panacea Biotec Limited
Sd/-
Vinod Goel
Date : April 05, 2019
Place : New Delhi
Group CFO and Head Legal & Company Secretary

Syndicate Bank

पंजीकृत कार्यालय : मणिपाल - 576 104 : Registered Office: Manipal - 576 104
Corporate Office, Marketing Department: Insurance Division, Devanga Tower, 2nd Floor,
No.35, K G Road, Bengaluru - 560 009
Tel: 080-2220 7595 Fax: 080-2220 3256

Bank Invites proposal for the below RFPs from reputed bidders. Details and format for submitting documents can be downloaded from our website: www.syndicatebank.in.

- Request for Proposal Ref. No. **RFP 02-SYND-2931-ITAB** dated 06/04/2019 for providing insurance coverage for IT Assets of Bank covering various risks detailed in RFP document. Last Date & Time for submission of Bid Document **26.04.2019 up to 14.00 hours.**
- Request for Proposal Ref. No. **RFP 03-SYND-2931-HLB-IBA** dated 06/04/2019 for providing Group Life Insurance Cover to Housing Loan Borrowers of Syndicate Bank sanctioned under Special Scheme of IBA, covering various risks detailed in RFP document. Last Date & Time for submission of Bid Document is **29/04/2019 up to 14.00 hours.**

Amendments, Clarifications etc. if any, will be published on Bank's website only. Bidders should refer the same before submission of the proposal and no separate advertisement will be published.

Sd/-
महाप्रबंधक / General Manager

GOVERNMENT OF TAMIL NADU

Auction of 10 year Tamil Nadu Government Stock (Securities)

- Government of Tamil Nadu has offered to sell by auction the dated securities for an amount of **Rs.1000.00 Crore** with **Ten year** tenure. Securities will be issued for a minimum nominal amount of Rs.10,000/- and multiples of Rs.10,000/- thereafter. Auction which will be yield-based under multiple price format will be conducted by Reserve Bank of India at Mumbai Office (Fort) on **April 09, 2019**.
- The Government Stock upto 10% of the notified amount of the sale will be allotted to eligible individuals and institutions subject to a maximum limit of 1% of its notified amount for a single bid as per the Revised Scheme for Non-competitive Bidding facility in the Auctions of State Government Securities of the General Notification (Annexure II). Under the scheme, an investor can submit a single bid only through a bank or a Primary Dealer.
- Interested persons may submit bids in electronic format on the Reserve Bank of India Core Banking Solution (E-Kuber) System as stated below on **April 09, 2019**.
 - The competitive bids shall be submitted electronically on the Reserve Bank of India Core Banking Solution (E-Kuber) System between 10.30 A.M. and 12.00 P.M.
 - The non-competitive bids shall be submitted electronically on the Reserve Bank of India Core Banking Solution (E-Kuber) System between 10.30 A.M. and 11.30 A.M.
- The yield percent per annum expected by the bidder should be expressed up to two decimal points. An investor can submit more than one competitive bid at different rates in electronic format on the Reserve Bank of India Core Banking Solution (E-Kuber) System. However, the aggregate amount of bids submitted by a person should not exceed the notified amount.
- The result of auction will be displayed by Reserve Bank of India on its website on **April 09, 2019**. Successful bidders should deposit the price amount of Stock covered by their bids by means of a Bankers' Cheque or Demand Draft payable at Reserve Bank of India, Mumbai (Fort) or Chennai on **April 10, 2019** before the close of banking hours.
- The Government Stock will bear interest at the rate determined by Reserve Bank of India at the auction. Interest will be paid half yearly on **October 10** and **April 10**. The Stock will be governed by the provisions of the Government Securities Act, 2006 and Government Securities Regulations, 2007.
- The stocks will qualify for ready forward facility.
- For other details please see the notifications of Government of Tamil Nadu Specific Notification **No.405(L)/W&M-II/2019**, dated: **April 05, 2019**.

K. SHANMUGAM,
Additional Chief Secretary to Government,
Finance Department, Chennai-9.

DIPR/361/DISPLAY/2019

(This is a public announcement for information purposes only and not for publication or distribution and is not an Offer Document) (Not for Distribution out of India)

PACIFIC INDUSTRIES LIMITED

Our Company was incorporated as a public limited company under the Companies Act, 1956, at Jaipur, Rajasthan, as Pacific Granites Limited. Our Company was granted a certificate of incorporation and certificate of commencement of business dated July 13, 1989 and August 28, 1989, respectively, by the Registrar of Companies, Rajasthan. Thereafter, the name of our Company was changed to Pacific Industries Limited and a fresh certificate of incorporation, consequent upon change of name, was issued by the Registrar of Companies on November 25, 1994. The registered office of our Company was shifted from the state of Rajasthan to the state of Karnataka pursuant to the order passed by the Hon'ble Company Law Board, New Delhi Bench on November 30, 2011.

Registered Office: Survey No. 13, National Highway 48, Kempalinganahalli Village, Nelamangala Taluk, Bangalore (R) 562123 Karnataka
Corporate Office: Village Sapetia, Brahmano Ka Guda, Bedla Udaipur 313004, Rajasthan
Corporate Identification Number: L14101KA1989PLC062041,
Contact Person: Mr. Sachin Shah, Company Secretary and Compliance Officer
Tel: +91-294-2440196/2440388/2440933/2440934; Fax: +91-294-2440780 (Udaipur).
Tel: 080 7723004/7725974; Fax: 080 7723005; (Bangalore)
E-mail: plnorth@pacificgranites.com; pacificindustries@rediffmail.com
Website: www.pacificindustries.com

PROMOTERS OF THE COMPANY: - MR. JAGDISH PRASAD AGARWAL, MRS. GEETA DEVI AGARWAL AND MR. KAPIL AGARWAL

ISSUE OF UP TO [•] EQUITY SHARES WITH A FACE VALUE OF Rs. 10 EACH FOR CASH AT A PRICE OF Rs. [•] PER EQUITY SHARE (INCLUDING PREMIUM OF Rs. [•] PER EQUITY SHARE) ("RIGHTS EQUITY SHARE") FOR AN AMOUNT AGGREGATING UPTO 2500 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF PACIFIC INDUSTRIES LIMITED ("THE COMPANY") OR THE "ISSUER") IN THE RATIO OF [•] EQUITY SHARE FOR EVERY [•] FULLY PAID-UP EQUITY SHARE(S) (I.E., [•]) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [•], 2019 (THE "ISSUE").

This public announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") to state that Pacific Industries Limited is proposing, subject to requisite approvals, market conditions and other considerations, an issue of equity shares to the equity shareholders on rights basis and has filed the Draft Letter of Offer ("DLOF") dated March 5, 2019 with the Securities and Exchange Board of India ("SEBI") on March 18, 2019.

Pursuant to the Regulation 72(1) of the SEBI ICDR Regulations, the DLOF filed with SEBI is open for public comments, if any. The DLOF is hosted on the website of SEBI at www.sebi.gov.in, website of the recognised stock exchange where the shares of the Company are listed i.e. BSE Limited at www.bseindia.com and website of the lead manager i.e. IndiaNivesh Corporate Finance Private Limited at www.indianivesh.in. All members of the public are hereby invited to provide their comments on the DLOF to SEBI with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments to SEBI, to the Company and to the Lead Manager to the issue at their respective addresses mentioned herein. All comments must be received by the Company or by the Lead Manager on or before 05.00 p.m. by April 26, 2019.

This announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note the distribution of the DLOF and issue of equity shares on rights basis to person in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights entitlement or Rights Equity shares will be deemed to have declared, warranted and agreed that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in the restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdictions, and/or to its citizens. The offering to which the DLOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The securities being offered in the Issue have not been recommended or approved by Securities and Exchange Board of India (the "SEBI") nor does SEBI guarantee the accuracy or adequacy of this Draft Letter of Offer. Investors are advised to refer to the "Risk Factors" on page 16 of the Draft Letter of Offer before making an investment in the Issue.

Note: Capitalised terms not defined herein shall have same meanings ascribed to such terms in the DLOF.

LEAD MANAGERS TO THE ISSUE

IndiaNivesh
TRUST, WE LEARN IT

IndiaNivesh Corporate Finance Private Limited
1706, 17th floor, Lodha Supremus, Senapati Bapat Marg, Lower Parel, Mumbai 400013. Tel: +91 22 6240 6240 Fax: +91 22 6240 6241
E-mail: icfp@indianivesh.in Website: www.indianivesh.in
Contact Person: Mr. Jinesh Doshi
SEBI Registration Number: INM000012403
For Pacific Industries Limited
Sd/-
Sachin Shah
Date: April 5, 2019
Place: Udaipur
Company Secretary & Compliance Officer

Disclaimer: Pacific Industries Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue equity shares on rights basis and has filed the Draft Letter of Offer with the Securities and Exchange Board of India (SEBI). The Draft Letter of Offer is available on the websites of SEBI at www.sebi.gov.in and the website of the Lead Manager at IndiaNivesh Corporate Finance Private Limited at www.indianivesh.in. Investors should note that investment in securities involves high degree of risk and are requested to refer to the "Risk Factors" on page 16 of the Draft Letter of Offer before making an investment in the Issue.

PHARMAIDS PHARMACEUTICALS LIMITED
CIN: L52520TG2006PLC050994
Regd. Office: 4-4-211/212/3, 1st Floor, Inderbagh,
Sultan Bazar, Hyderabad-500095 Tel: 9866272052
Email id: mailpharmaids@yahoo.co.in Website www.pharmaids.com

FORM NO. CAA.2
{Pursuant to Section 230(3) of the Companies Act, 2013 and Rule 6 & 7 of the Companies (Compromises, Arrangements and Amalgamation) Rule, 2016}

Company Petition No. CA(CAA) No. 81/230/HDB/2019

In the matter of Scheme of Amalgamation of
Emergent Bio Naturals Limited (Transferor Company)
And
Pharmaids Pharmaceuticals Limited (Transferee Company)
And
Their Respective Shareholders

NOTICE OF THE MEETING OF THE SHAREHOLDERS

Notice is hereby given that by an order dated 20.03.2019, the Hyderabad Bench of the National Company Law Tribunal ("Tribunal") has directed meeting of the shareholders of M/s Pharmaids Pharmaceuticals Limited to be held for the purpose of considering, and if thought fit, approving with or without modification, the amalgamation proposed to be made between the Transferor Company and Transferee Company and their respective shareholders.

In pursuance of the said order and as directed therein, further notice is hereby given that a meeting of the shareholders of the Transferee Company will be held on Saturday the 11th day of May of 2019 at 10.30 a.m. at the registered office at 4-4-211/212/3, 1st floor, Inderbagh, Sultan Bazar, Hyderabad-500095.

Copies of the Scheme of Amalgamation and Statement under Section 230 of the Companies Act, 2013 can be obtained free of charge at the registered office of the Transferee Company. Persons entitled to attend and vote at the meeting, may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of the Transferee Company not later than 48 hours before the meeting.

Forms of proxy can be had at the registered office of the Applicant Company. The NCLT has appointed Ms. Kopal Sharraf, Advocate, as chairperson of the said meeting. The above mentioned Scheme of Amalgamation, if approved by the meeting, will be subject to the subsequent approval of the NCLT.

Sd/-
Ms. KOPAL SHARRAF
Place: Hyderabad
Date : April 06, 2019
(Chairperson appointed for the meeting)

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Registered Office: Survey No. 13, National Highway 48, Kempalinganahalli Village, Nelamangala Taluk, Bangalore (R) 562123 Karnataka
Corporate Office: Village Sapetia, Brahmano Ka Guda, Bedla Udaipur 313004, Rajasthan
Corporate Identification Number: L14101KA1989PLC062041
Contact Person: Mr. Sachin Shah, Company Secretary and Compliance Officer
Tel: +91-294-2440196/2440388/2440933/2440934; **Fax:** +91-294-2440780 (Udaipur)
Tel: 080 7723004 /7725974; **Fax:** 080 7723005; (Bangalore)
E-mail: pilnorth@pacificgranites.com; pacificindustries@rediffmail.com
Website: www.pacificindustriesltd.com

PROMOTERS OF THE COMPANY: - MR. JAGDISH PRASAD AGARWAL, MRS. GEETA DEVI AGARWAL AND MR. KAPIL AGARWAL

ISSUE OF UP TO [•] EQUITY SHARES WITH A FACE VALUE OF Rs. 10 EACH FOR CASH AT A PRICE OF Rs.[•] PER EQUITY SHARE (INCLUDING PREMIUM OF Rs.[•] PER EQUITY SHARE) ("RIGHTS EQUITY SHARE") FOR AN AMOUNT AGGREGATING UPTO 2500 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF PACIFIC INDUSTRIES LIMITED ("THE COMPANY" OR THE "ISSUER") IN THE RATIO OF [•] EQUITY SHARE FOR EVERY [•] FULLY PAID-UP EQUITY SHARE(S) (I.E., [•]) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [•], 2019 (THE "ISSUE").

This public announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") to state that Pacific Industries Limited is proposing, subject to requisite approvals, market conditions and other considerations, an issue of equity shares to the equity shareholders on rights basis and has filed the Draft Letter of Offer ("DLOF") dated March 5, 2019 with the Securities and Exchange Board of India ("SEBI") on March 18, 2019.

Pursuant to the Regulation 72(1) of the SEBI ICDR Regulations, the DLOF filed with SEBI is open for public comments, if any. The DLOF is hosted on the website of SEBI at www.sebi.gov.in, website of the recognised stock exchange where the shares of the Company are listed i.e. BSE Limited at www.bseindia.com and website of the lead manager i.e. IndiaNivesh Corporate Finance Private Limited at www.indianivesh.in. All members of the public are hereby invited to provide their comments on the DLOF to SEBI with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments to SEBI, to the Company and to the Lead Manager to the issue at their respective addresses mentioned herein. All comments must be received by the Company or by the Lead Manager on or before 05.00 p.m. by April 26, 2019.

This announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note the distribution of the DLOF and issue of equity shares on rights basis to person in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights entitlement or Rights Equity shares will be deemed to have declared, warranted and agreed that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in the restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdictions, and/or to its citizens. The offering to which the DLOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The securities being offered in the Issue have not been recommended or approved by Securities and Exchange Board of India (the "SEBI") nor does SEBI guarantee the accuracy or adequacy of this Draft Letter of Offer. Investors are advised to refer to the "Risk Factors" on page 16 of the Draft Letter of Offer before making an investment in the Issue.

Note: Capitalised terms not defined herein shall have same meanings ascribed to such terms in the DLOF.

LEAD MANAGERS TO THE ISSUE



IndiaNivesh Corporate Finance Private Limited
 1706, 17th floor, Lodha Supremus, Senapati Bapat Marg, Lower Parel,
 Mumbai 400013. Tel: +91 22 6240 6240 Fax: +91 22 6240 6241
 E-mail: icfpl@indianivesh.in Website: www.indianivesh.in
Contact Person: Mr. Jinesh Doshi
SEBI Registration Number: INM000012403

For Pacific Industries Limited

Date: April 5, 2019
 Place: Udaipur
 Sd/- Sachin Shah
 Company Secretary & Compliance Officer

Disclaimer: Pacific Industries Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue equity shares on rights basis and has filed the Draft Letter of Offer with the Securities and Exchange Board of India (SEBI). The Draft Letter of Offer is available on the websites of SEBI at www.sebi.gov.in and the website of the Lead Manager at IndiaNivesh Corporate Finance Private Limited at www.indianivesh.in. Investors should note that investment in securities involves high degree of risk and are requested to refer to the "Risk Factors" on page 16 of the Draft Letter of Offer before making an investment in the Issue.

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Corporate Office: Village Sapetia, Brahmano Ka Guda, Bedla Udaipur 313004, Rajasthan
Corporate Identification Number: L14101KA1989PLC062041,

Contact Person: Mr. Sachin Shah, Company Secretary and Compliance Officer
Tel: +91-294-2440196/2440388/2440933/2440934; Fax: +91-294-2440780 (Udaipur)

Tel: 080 7723004 /7725974; **Fax:** 080 7723005; (Bangalore)

E-mail: pilnorth@pacificgranites.com; pacificindustries@rediffmail.com

Website: www.pacificindustriesltd.com

PROMOTERS OF THE COMPANY: - MR. JAGDISH PRASAD AGARWAL, MRS. GEETA DEVI AGARWAL AND MR. KAPIL AGARWAL

ISSUE OF UP TO [•] EQUITY SHARES WITH A FACE VALUE OF Rs. 10 EACH FOR CASH AT A PRICE OF Rs. [•] PER EQUITY SHARE (INCLUDING PREMIUM OF Rs. [•] PER EQUITY SHARE) ("RIGHTS EQUITY SHARE") FOR AN AMOUNT AGGREGATING UPTO 2500 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF PACIFIC INDUSTRIES LIMITED ("THE COMPANY" OR THE "ISSUER") IN THE RATIO OF [•] EQUITY SHARE FOR EVERY [•] FULLY PAID-UP EQUITY SHARE(S) (I.E., [•]) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [•], 2019 (THE "ISSUE").

This public announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") to state that Pacific Industries Limited is proposing, subject to requisite approvals, market conditions and other considerations, an issue of equity shares to the equity shareholders on rights basis and has filed the Draft Letter of Offer ("DLOF") dated March 5, 2019 with the Securities and Exchange Board of India ("SEBI") on March 18, 2019.

Pursuant to the Regulation 72(1) of the SEBI ICDR Regulations, the DLOF filed with SEBI is open for public comments, if any. The DLOF is hosted on the website of SEBI at www.sebi.gov.in, website of the recognised stock exchange where the shares of the Company are listed i.e. BSE Limited at www.bseindia.com and website of the lead manager i.e. IndiaNivesh Corporate Finance Private Limited at www.indianivesh.in. All members of the public are hereby invited to provide their comments on the DLOF to SEBI with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments to SEBI, to the Company and to the Lead Manager to the issue at their respective addresses mentioned herein. All comments must be received by the Company or by the Lead Manager on or before 05.00 p.m. by April 26, 2019.

This announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note the distribution of the DLOF and issue of equity shares on rights basis to person in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights entitlement or Rights Equity shares will be deemed to have declared, warranted and agreed that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in the restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdictions, and/or to its citizens. The offering to which the DLOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, Investors must rely on their own examination of our Company and the Issue including the risks involved. The securities being offered in the Issue have not been recommended or approved by Securities and Exchange Board of India (the "SEBI") nor does SEBI guarantee the accuracy or adequacy of this Draft Letter of Offer. Investors are advised to refer to the "Risk Factors" on page 16 of the Draft Letter of Offer before making an investment in the Issue.

Note: Capitalised terms not defined herein shall have same meanings ascribed to such terms in the DLOF.

LEAD MANAGERS TO THE ISSUE



IndiaNivesh Corporate Finance Private Limited

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Contact Person: Mr. Jinesh Doshi

SEBI Registration Number: INM000012403

For **Pacific Industries Limited**

Sd/-

Date: April 5, 2019

Sachin Shah

Place: Udaipur

Company Secretary & Compliance Officer

Disclaimer: Pacific Industries Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue equity shares on rights basis and has filed the Draft Letter of Offer with the Securities and Exchange Board of India (SEBI). The Draft Letter of Offer is available on the websites of SEBI at www.sebi.gov.in and the website of the Lead Manager at IndiaNivesh Corporate Finance Private Limited at www.indianivesh.in. Investors should note that investment in securities involves high degree of risk and are requested to refer to the "Risk Factors" on page 16 of the Draft Letter of Offer before making an investment in the Issue.